

CENTRAL BANK OF BELIZE

STATEMENT OF FINANCIAL POSITION (BZ\$'000) AS AT MARCH 31, 2006 AND 2007

| ASSETS | 2006 | UNAUDITED 2007 |
|---|----------------|---------------------------|
| Approved External Assets | 130,476 | 163,504 |
| Other External Assets | 590 | 590 |
| Advances to Government of Belize | 112,195 | 135,066 |
| Advances to Public Sector Entities in Belize | 27,522 | - |
| Government of Belize Securities | 80,281 | 128,055 |
| Balances with Local Bankers and Cash on Hand | 99 | 36 |
| Other Assets | 7,273 | 5,422 |
| Property and Equipment | 30,516 | 30,042 |
| TOTAL ASSETS | 388,952 | 462,715 |
| LIABILITIES | | |
| Notes and Coins in Circulation | 141,020 | 163,702 |
| Deposits by Licensed Financial Institutions in Belize | 122,140 | 168,367 |
| Deposit by Government of Belize | 63,465 | 49,908 |
| Deposits by Public Sector Entities in Belize | 24,263 | 37,358 |
| Deposits by Foreign Governments and Financial Institutions Abroad | 2,461 | 2,272 |
| Commercial Bank Discount Fund | 1,541 | 2,802 |
| Other Liabilities (including Profit & Loss) | 7,564 | 9,642 |
| TOTAL LIABILITIES | 362,454 | 434,051 |
| CAPITAL AND RESERVES | | |
| Revaluation Account | 2,214 | 3,087 |
| Capital Account | 10,000 | 10,000 |
| General Reserve Account | 14,284 | 15,577 |
| TOTAL LIABILITIES, CAPITAL AND RESERVES | 388,952 | 462,715 |

Michelle Estell
Assistant Manager,
Finance Department

DATE: 16TH APRIL, 2007