

CENTRAL BANK OF BELIZE

STATEMENT OF FINANCIAL POSITION (BZ\$'000) AS AT MAY 31, 2006 AND 2007

| ASSETS | 2006 | UNAUDITED 2007 |
|-------------------------------------------------------------------|----------------|---------------------------|
| Approved External Assets | 149,808 | 160,923 |
| Other External Assets | 590 | 590 |
| Advances to Government of Belize | 124,119 | 116,276 |
| Advances to Public Sector Entities in Belize | 27,522 | - |
| Government of Belize Securities | 67,402 | 111,514 |
| Balances with Local Bankers and Cash on Hand | 64 | 161 |
| Other Assets | 7,504 | 6,071 |
| Property and Equipment | 30,174 | 29,890 |
| TOTAL ASSETS | 407,183 | 425,425 |
| LIABILITIES | | |
| Notes and Coins in Circulation | 147,276 | 165,471 |
| Deposits by Licensed Financial Institutions in Belize | 128,253 | 164,313 |
| Deposit by Government of Belize | 62,623 | 16,579 |
| Deposits by Public Sector Entities in Belize | 28,428 | 37,819 |
| Deposits by Foreign Governments and Financial Institutions Abroad | 2,287 | 2,275 |
| Commercial Bank Discount Fund | 1,541 | 2,802 |
| Other Liabilities (including Profit & Loss) | 9,597 | 7,455 |
| TOTAL LIABILITIES | 380,005 | 396,714 |
| CAPITAL AND RESERVES | | |
| Revaluation Account | 2,894 | 3,134 |
| Capital Account | 10,000 | 10,000 |
| General Reserve Account | 14,284 | 15,577 |
| TOTAL LIABILITIES, CAPITAL AND RESERVES | 407,183 | 425,425 |



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