

$\frac{\textbf{RESULTS OF THE AUCTION OF THE GOVERNMENT OF BELIZE}}{\textbf{COVID-19 TREASURY NOTES}}$

The auction of \$75,000,000 Government of Belize Treasury Notes for COVID-19 Emergency Response Fund was held on 8 April 2020.

The Treasury notes were allotted at par (price of \$100 per \$100 face value) providing investors with an average yield to maturity of 5.13%.

Full details of the result of the auction are outlined below:

Announcement Date			26 March 2020
Settlement Date			8 April 2020
Note	Amount \$	Maturity Date	Coupon Rate
5-Yr	25,000,000	3 April 2025	4.50%
10-Yr	30,000,000	3 April 2030	5.25%
20-Yr	20,000,000	3 April 2040	5.75%
Total Amount Offered			\$75,000,000
Total Amount Applied For			\$46,847,000
Central Bank of Belize Allotment			\$28,153,000
Total Amount Allotted			\$75,000,000
Cut-Off Price			\$100

Notices are place on Central Bank of Belize Website (www.centralbank.org.bz)