



Press Release

For Immediate Release

March 21, 2017

**Amendments to Belize's
U.S. Dollar Bonds Become Effective**

Belmopan, Belize: The Government of Belize announced today that holders of over 88% of Belize's U.S. Dollar Bonds due 2038 have consented to the amendments proposed by Belize in its January 12, 2017 Consent Solicitation Statement (as revised March 2, 2017)

(<https://www.centralbank.org.bz/news/details?newsid=185>). All conditions precedent to the effectiveness of those amendments have now been satisfied and the terms of the Bonds were amended with effect from today.

The Consent Fee referenced in the January 12, 2017 Consent Solicitation Statement will be paid to holders of the Bonds as of the record date through the Information and Tabulation Agent (Global Bondholder Services Corporation) appointed by Belize for this transaction.

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Questions concerning this press release may be addressed to Joseph Waight, email: joseph.waight@mof.gov.bz.