



Press Release

For Immediate Release

March 10, 2017

Belize Extends Consent Solicitation

Belmopan, Belize: The Government of Belize today extended the period during which holders of Belize’s U.S. Dollar Bonds due 2038 may respond to the Government’s January 12, 2017 Consent Solicitation Statement (as revised on March 2, 2017). The offer contained in the Consent Solicitation Statement (as revised on March 2, 2017) was scheduled to expire on March 10, 2017. The offer will now remain open until 5:00 pm (New York time) on Wednesday, March 15, 2017.

The Financial Secretary, Mr. Joseph Waight, has stated that “ a large number of positive responses to the revised Consent Solicitation has already come in and that this extension is merely to give a bit more time for the process to be completed”.

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Questions regarding this press release should be directed to Joseph Waight, Financial Secretary of Belize, email joseph.waight@mof.gov.bz.