



**GOVERNMENT OF BELIZE**  
*Ministry of Finance*  
*Belmopan, Belize*

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**Notice to the Luxembourg Stock Exchange**

June 14, 2021

**Belize Announces Results of Successful Consent Solicitation**

Belmopan, June 14, 2021: The Government of Belize today announced the expiration and results of its solicitation of consent (the “**Consent Solicitation**”) from eligible holders of Belize’s U.S. Dollar Bonds due 2034 (the “**Bonds**”) pursuant to the consent solicitation statement dated May 19, 2021 (as amended by supplement No. 1, dated June 2, 2021, the “**Consent Solicitation Statement**”). Belize has received the Requisite Consents (as defined in the Consent Solicitation Statement) to the amendment to the terms of the Bonds and the indenture, dated as of March 20, 2013, between Belize and The Bank of New York Mellon, as Trustee (as amended on March 21, 2017 and August 18, 2020, the “**Indenture**”), on the terms and subject to the conditions set forth in the Consent Solicitation Statement.

As amended by the terms and conditions set forth in the Consent Solicitation Statement, the grace period relating to the May 20, 2021 coupon payment will be extended to September 19, 2021. The Government expects that all conditions precedent to the effectiveness of the amendment will be met on or about June 16, 2021, at which time the amendment will become binding on all holders.

Global Bondholder Services Corporation served as Information and Tabulation Agent.

**Important Notice**

This press release is not an offer of securities for sale in the United States, and none of the Bonds has been or will be registered under the Securities Act or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the Bonds may be offered only in transactions that are exempt from registration under the Securities Act. This press release does not constitute an offer of the Bonds for sale, or the solicitation of an offer to buy any securities, in any state or other jurisdiction in which any offer, solicitation or sale would be unlawful. This press release does not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law.

This press release and any other documents and/or materials relating hereto is not being made and the press release and such documents and/or materials have not been approved by an authorized person for the purposes of section 21 of the Financial Services and Markets Act 2000.

Accordingly, this press release is not being made and related documents and/or materials have not been distributed, and must not be passed on, to persons in the UK other than (i) persons falling within Article 43(2) of the Order, including existing members and creditors of Belize or (ii) any other persons to whom they may otherwise lawfully be made or distributed under the Order (all such persons described in (i) and (ii) above together being referred to as “**Relevant Persons**”). In the UK, any investment or investment activity to which this press release or any related documents and/or materials relate is available only to Relevant Persons and will be engaged in only with Relevant Persons. Any person in the UK who is not a Relevant Person should not act or rely on this press release or any related documents and/or materials or any of its or their contents.

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