



GOVERNMENT OF BELIZE
Ministry of Finance
Belmopan, Belize

Press Release For Immediate Release

June 1, 2021

Belize Extends Expiration Time of Consent Solicitation

Belmopan, June 1, 2021: The Government of Belize announced today that it is releasing a supplement (the “**Supplement**”) to the consent solicitation statement, dated May 19, 2021 (the “**Consent Solicitation Statement**”) amending and supplementing the Consent Solicitation Statement. The Supplement will be available to Eligible Holders through the Information and Tabulation Agent on June 2, 2021. Capitalized terms used and not defined herein shall have the respective meanings set forth in the Consent Solicitation Statement.

Among other things, the Supplement extends the expiration of the Consent Solicitation until June 11, 2021 at 5p.m. New York City time (unless further extended by the Government in its sole discretion). The Supplement also notes for bondholders that the effect of the extension of the grace period sought by the Consent Solicitation Statement would be to extend the earliest date that a Principal Restatement (as defined in the Indenture), if any, were to occur in respect of the May 20, 2021 coupon payment would be October 19, 2021. Finally, the Supplement clarifies certain information in the Consent Solicitation Statement concerning the aggregate principal amount of the Bonds currently outstanding.

Global Bondholder Services Corporation is serving as Information and Tabulation Agent. Eligible Holders may obtain copies of the Consent Solicitation Statement from Global Bondholder Services Corporation by telephone at +1 (866) 470-3700 (Toll-Free) or +1 (212) 430-3774 (Collect), email address: info@gbsc-usa.com. or by download, following registration, via: <https://gbsc-usa.com/eligibility/belize>.

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