



GOVERNMENT OF BELIZE
Ministry of Finance
Belmopan, Belize

Please Quote:

Press Release: For Immediate Release

January 22, 2021

Belize Announces Quarterly Conference Call for Holders of 2034 Bonds

Belmopan, January 22, 2021: The Government of Belize announced today that, on Tuesday, January 26, 2021 at 11:00 a.m. EST, it will host the first quarterly investor conference call for eligible holders of Belize's U.S. Dollar Bonds due 2034 (the "**Bonds**") and their respective representatives. The conference call is contemplated under the terms of the second supplemental indenture modifying the indenture, dated as of March 20, 2013, between Belize and The Bank of New York Mellon, as Trustee, under which the Bonds were issued. On the call, representatives from the Ministry of Finance will provide information on certain economic and financial developments relevant to Belize's debt stock and debt servicing.

Registration in advance of the conference call is required. Eligible holders of the Bonds and their representatives may register at:
https://sullcrom.zoom.us/webinar/register/WN_xSRSBS_hQz6ibdLsOcCfJQ
Eligible holders and their respective representatives that plan to attend should join no later than 11:00 a.m. EST, as subsequent access to the conference will be blocked shortly thereafter and additional participants will not be permitted to join.

Once registration is approved, each individual approved participant will receive an email on Tuesday, January 26 at approximately 10:00 a.m. EST with a unique link to join the conference call. The link will be unique to each individual approved participant and may not be shared with any other individual. Participants are prohibited from recording the meeting.

Important Notice

This press release is not an offer of securities for sale in the United States, and none of the Bonds has been or will be registered under the Securities Act or the securities laws of any other jurisdiction. Unless they are registered under the Securities Act, the Bonds may be offered only in transactions that are exempt from registration under the Securities Act. This press release does not constitute an offer of the Bonds for sale, or the solicitation of an offer to buy any securities, in any state or other jurisdiction in which any offer, solicitation or sale would be unlawful. This press release does not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law.

This press release and any other documents and/or materials relating hereto is not being made and such documents and/or materials have not been approved by an authorized person for the purposes of section 21 of the Financial Services and Markets Act 2000. Accordingly, this press release is not being made and related documents and/or materials have not been distributed, and must not be passed on, to persons in the UK other than (i) persons falling within the definition of investment professionals (as defined in Article 19(5) of the Financial Services and Markets Act (Financial Promotion) Order 2005 (as amended, the "Order"), (ii) persons falling within Article 43(2) of the Order, including existing members and creditors of Belize, (iii) persons who are outside the UK, or (iv) any other persons to whom they may otherwise lawfully be made or distributed under the Order (all such persons described in (i) to (iv) above together being referred to as "Relevant Persons"). In the UK, any investment or investment activity to which this press release or any related documents and/or materials relate is available only to Relevant Persons and will be engaged in only with Relevant Persons. Any person in the UK who is not a Relevant Person should not act or rely on this press release or any related documents and/or materials or any of its or their contents.

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